



St. Andrews University
Sample Bequest Language

St. Andrews Federal Tax ID or EIN No. is **59-0530240**.

Simple Bequest

“I give, devise and bequeath _____ percent (____%) or \$_____ of my residuary estate to St. Andrews Presbyterian College, D/B/A St. Andrews University (the “University”), located in Laurinburg, North Carolina. The Board of Trustees of the University shall treat this bequest as an unrestricted gift and shall be used for the benefit of the University in any manner in which the Board deems appropriate to support the University’s mission.”

An Endowed Fund

“I give, devise and bequeath _____ percent (____%) of my residuary estate to St. Andrews Presbyterian College, D/B/A St. Andrews University (the “University”), located in Laurinburg, North Carolina, to establish the “_____ **Endowment Fund.**” The Board of Trustees of the University shall treat this bequest as part of its endowment, and the income paid out of the Fund shall be used for the benefit of the University in any manner in which the Board deems appropriate to support the University’s mission.”

An Expendable Fund

“I give, devise and bequeath _____ percent (____%) of my residuary estate to St. Andrews Presbyterian College, D/B/A St. Andrews University (the “University”), located in Laurinburg, North Carolina, to establish the “_____ **Expendable Fund.**” The Fund shall be expended for the benefit of the University in any manner in which the Board of Trustees deems appropriate to support the University’s mission.”

A Scholarship Fund

“I give, devise and bequeath _____ percent (____%) of my residuary estate to St. Andrews Presbyterian College, D/B/A St. Andrews University (the “University”), located in Laurinburg, North Carolina, to establish the _____ **Endowed Scholarship Fund.**” The income paid out of the Fund shall be used to provide scholarship awards to students enrolled at the University.”

If you would like to make the bequest to establish an endowed scholarship as noted above, you may restrict the use of the scholarship fund to students from a particular geographic area or based on a particular academic interest or tied to financial need. However, we also request that you include the following paragraph with any provision in your will that restricts the use of your gift.

“If, in the opinion of the Board of Trustees of the University, all or part of the gift cannot appropriately be used in the manner herein described, the Board may use the gift for other purposes as nearly aligned to my original intent as the Board deems appropriate under the circumstances.”

For more information contact:

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